Fill in this information to identify the case:

United States Bankruptcy Court for the:

Western District of Wisconsin (State)

Case number (if known): ____________ Chapter 11

FILED/REC'D

2017 MAY 30 A 8:27

CLERK U.S. BANKRUPTCY COURT WD OF WI

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. Debtor's name

Tristar Heating & Cooling Inc

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

Muller Heating & Mechanical Inc

Tristar Heating & Cooling LLC

3. Debtor's federal Employer Identification Number (EIN)

20-0722461

4. Debtor's address

Principal place of business

617 W 9th St N

Number Street

Ladysmith WI 54848

City State ZIP Code

Rusk

County

Mailing address, if different from principal place of business

760 Blue Spruce Ln

Number Street

P.O. Box

Hudson WI 54061

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

www.tristarcomfort.com

6. Type of debtor

☑ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: ____________

Debtor Tristar Heating & Cooling Inc Case number (if known) ____________
Name

7. Describe debtor's business

A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply:*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .

2 3 8 9

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. *Check all that apply*:
  - ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ☐ A plan is being filed with this petition.
  - ☒ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ☐ No
- ☒ Yes. District ____________ When ____________ (MM / DD / YYYY) Case number ____________

  District ____________ When ____________ (MM / DD / YYYY) Case number ____________

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

- ☐ No
- ☒ Yes. Debtor Jeremy Herbert Relationship President

  District Western district of Wisconsin When 04/12/2017 (MM / DD / YYYY)

  Case number, if known 1-17-11253

Debtor ______________________ Name Case number (if known) ______________________

11. Why is the case filed in *this district*?

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☐ No

☒ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? ______________________

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☒ Other EPA Regulated Refergerant on site at business Location

Where is the property? 617 W. 9th St. N
Number Street

Ladysmith WI 54848
City State ZIP Code

Is the property insured?

☒ No

☐ Yes. Insurance agency ______________________

Contact name ______________________

Phone ______________________

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☐ Funds will be available for distribution to unsecured creditors.

☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

☐ 1-49	☐ 1,000-5,000	☐ 25,001-50,000
☒ 50-99	☐ 5,001-10,000	☐ 50,001-100,000
☐ 100-199	☐ 10,001-25,000	☐ More than 100,000
☐ 200-999		

15. Estimated assets

☐ $0-$50,000	☐ $1,000,001-$10 million	☐ $500,000,001-$1 billion
☐ $50,001-$100,000	☐ $10,000,001-$50 million	☐ $1,000,000,001-$10 billion
☒ $100,001-$500,000	☐ $50,000,001-$100 million	☐ $10,000,000,001-$50 billion
☐ $500,001-$1 million	☐ $100,000,001-$500 million	☐ More than $50 billion

Debtor ______________________ Case number (if known) ______________________
Name

16. Estimated liabilities

- ☐ $0-$50,000
- ☐ $50,001-$100,000
- ☒ $100,001-$500,000
- ☐ $500,001-$1 million
- ☐ $1,000,001-$10 million
- ☐ $10,000,001-$50 million
- ☐ $50,000,001-$100 million
- ☐ $100,000,001-$500 million
- ☐ $500,000,001-$1 billion
- ☐ $1,000,000,001-$10 billion
- ☐ $10,000,000,001-$50 billion
- ☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/30/2017
MM / DD / YYYY

X [signature] Jeromy L. Herbert
Signature of authorized representative of debtor Printed name

Title PRESIDENT

18. Signature of attorney

X ______________________ Date ______________
Signature of attorney for debtor MM / DD / YYYY

Printed name

Firm name

Number Street

City State ZIP Code

Contact phone Email address

Bar number State

Gustave A. Larson Company
W233 N2869 Roundy Circle West
Pewaukee, WI 53072

Pioneer Bank of Wisconsin
200 West Minor Avenue
PO Box 169
Ladysmith, WI 54848

Patricia Ann Siem
W5480 County Rd X W
Tony, WI 54563

Johnson Agen Kupferschmidt & Assoc
Bonded collections of Rice Lake
PO Box 152
Rice Lake, WI 54868

JH Larson Electrical Co
102000 51st Ave N
Plymouth, MN 55442

Lennox Industries, Inc
2100 Lake Park Blvd
Richardson, TX 75080

Kelly Heating and Electric LLC
1219 Vernon St
Altoona, WI 54720

Auer Steel & Heating Supply Company
Twin Cities
865 Xenium Lane N
Plymouth, MN 55441

Joel K Johnson
27703 State Highway 64
Cornell, WI 54732

Ladysmith Ace Hardware
503 Lake ave W
Ladysmith, WI 54848

Computers with Byte
401 N Main Street
Rice Lake WI 54868

Russ Thompson Excavating
703 Fritz Avenue W
Ladysmith, WI 54848

ATT
208 S Akward St.
Dallas, TX 75202

Verizon Wireless
PO Box 4846
Trenton, NJ 08650=4846

ADT Security Services

5910 Rice Creek Pkwy
suite 700
Shoreview, MN 55126

United Refrigeration
2459 Morningside Drive
Eau Claire, WI 54703

Goodin Company
3542 Hogarth St
Eau Claire, WI 54703

Ferguson Enterprises
2626 truax Blvd
Eau Claire, WI 54703

1st Supply
596 Cameron Street
Eau Claire, WI 54703

Werner Electric
1338 N Hastings Way
Eau Claire, WI 54703

Lamar Outdoor Advertising
9237 Heritage Drive
Marshfield, WI 54449

Indianhead Insurance Agency
316 Knapp Street
Chetek, WI 54728

Precision Accounting
319 Fritz Ave
Ladysmith, WI 54848

Xcel Energy
404 Nicollet Mall
Minneapolis, MN 55401

Badger Metals Inc
911 S Lynndale Dr
Appleton, WI 54914

Capital One Bank
PO Box 60501
City of Industry, CA 91716-0501

Kramer Well Drilling
ATT: Brent Labrie
W14405 Hwy 8
Weyerhaeuser, WI 54895

Trade Debt 30,000.

Charles Mathias
N3811 Bryant Road
Bruce, WI 54819

Century Link

100 Century Link Drive
Monroe, LA 71203

Credit One Bank
PO Box 4199
Houston, TX 77210-4199

First National Credit Card
Legacy
PO Box 5097
Sioux Falls, SD 57117-5097

First National Credit Card
Blaze
PO Box 84415
Sioux Falls, SD 57118-4415

WLDY WJBL Radio
W8746 Hwy 8
Ladysmith, WI 54848

Wells Fargo Bank NA
420 Montgomery St
San Francisco, CA 94104

First Data
5565 Glenridge Connector NE
Suite 2000
Atlanta, GA 30342

Northwoods Promotions & Apparel
113 North Main Street H
Rice Lake, Wu 54868

World Pay
201 17th street NW #1000
Atlanta GA 30363

Viasat Communications Inc
PO Box 4427
Englewood, CO 80155

On Deck Capital
1400 Broadway
New York, NY 10018

Matrix print Clear